**INTEREST RATES MARKET NOTICE - REVISED**

**Date: 12 May 2017**

**Subject:** New Financial Instrument Listing

***(COMMISSIONER STREET NO. 10 (RF) LIMITED –“CS001; CS002; CS003”)***

====================================================

The JSE Limited has granted a listing to **COMMISSIONER STREET NO. 10 (RF) LIMITED** on Interest Rate Market with effect from 16 May 2017**.**

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** CS001

**Nominal Issued** R 500,000,000.00

**Issue Price** 100%

**Coupon** 9.208% (3 Month JIBAR as at 31 Mar 2017 of 7.358% plus 185 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 31 March 2018

**Books Closed Date(s)** 21 March, 20 June, 20 September, 21 December

**Interest Payment Date(s)** 31 March, 30 June, 30 September, 31 December

**Last Day to Register** By 17:00 on20 March, 19 June, 19 September, 20 December

**Issue Date** 16 May 2017

**Date Convention** Following

**Interest Commencement Date** 16 May 2017

**First Interest Payment Date** 30 June 2017

**ISIN No.** ZAG000143918

**Additional Information** Unsecured

**Applicable Pricing Supplement** TBA

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/CS001%20Pricing%20Supplement%2020170516.pdf](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/CS001%20Pricing%20Supplement%2020170516.pdf)

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** CS002

**Nominal Issued** R 750,000,000.00

**Issue Price** 100%

**Coupon** 8.933% (3 Month JIBAR as at 17 Mar 2017 of 7.333% plus 160 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 17 December 2020

**Books Closed Date(s)** 7 March, 7 June, 7 September, 7 December

**Interest Payment Date(s)** 17 March, 17 June, 17 September, 17 December

**Last Day to Register** By 17:00 on6 March, 6 June, 6 September, 6 December

**Issue Date** 16 May 2017

**Date Convention** Following

**Interest Commencement Date** 16 May 2017

**First Interest Payment Date** 17 June 2017

**ISIN No.** ZAG000143900

**Additional Information** Unsecured

**Applicable Pricing Supplement**

[**https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/CS002%20Pricing%20Supplement%2020170516.pdf**](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/CS002%20Pricing%20Supplement%2020170516.pdf)

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** CS003

**Nominal Issued** R 700,000,000.00

**Issue Price** 100%

**Coupon** 9.092% (3 Month JIBAR as at 12 May 2017 of 7.342% plus 175 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 12 August 2021

**Books Closed Dates(s)** 2 February, 2 May, 2 August, 2 November

**Interest Payment Date(s)** 12 February, 12 May, 12 August, 12 November

**Last Day to Register** By 17:00 on1 February, 1 May, 1 August, 1 November

**Issue Date** 16 May 2017

**Date Convention** Following

**Interest Commencement Date** 16 May 2017

**First Interest Payment Date** 12 August 2017

**ISIN No.** ZAG000143892

**Additional Information** Unsecured

**Applicable Pricing Supplement**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/CS003Pricing%20Supplement%2020170516.pdf](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/CS003Pricing%20Supplement%2020170516.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Thapelo Magolego Absa Corporate & Investment Banking Limited +27 11 895 7352

Corporate Actions JSE +27 11 520 7000